**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 3 October 2014**

**Subject:** Partial Buy-Back

***(INFRASTRUCTURE FINANCE CORPORATION LIMITED –“IN09”)***

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In accordance with the Terms and Conditions of **INFRASTRUCTURE FINANCE CORP LTD**  notes, investors are herewith advised of the partialcapital buy-back of the below notes effective **29 September 2014.**

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Capital Buy-Back Amount** |  | **Amount Outstanding After Capital Buy-Back** |
| ***IN09 – ZAG000074501*** |  R 110,000,000.00 |  |  R 140,000,000.00 |
|  |  |  |  |

**As confirmed with the Debt Sponsor, this notice is a partial buy-back.**

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